

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/20**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name TFRC Enterprises LLC
2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 9 0 - 0 7 5 9 1 3 6
4. Debtor's address

Principal place of business <u>22214 Highland Knolls</u> Number Street <u>Suite 120</u> _____ <u>Katy TX 77450</u> City State ZIP Code <u>HARRIS</u> County	Mailing address, if different from principal place of business _____ Number Street _____ P.O. Box _____ _____ _____ City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor TFRC Enterprises LLC

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>5 3 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor TFRC Enterprises LLC

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
- District _____ When _____
MM / DD / YYYY
- Case number, if known _____
- Debtor _____ Relationship _____
- District _____ When _____
MM / DD / YYYY
- Case number, if known _____
- List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor TFRC Enterprises LLC

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated assets

☐ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☒ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0-\$50,000

☐ \$50,001-\$100,000

☒ \$100,001-\$500,000

☐ \$500,001-\$1 million

☐ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

Debtor TFRC Enterprises LLC

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2023

MM / DD / YYYY

X /s/ Richard J. Whitmore, II

Signature of authorized representative of debtor

Richard J. Whitmore, II

Printed name

Managing Member

Title

18. Signature of attorney

X /s/ Richard Lee Fuqua II

Signature of attorney for debtor

Date 01/27/2023

MM / DD / YYYY

Richard Lee Fuqua II

Printed name

Fuqua & Associates, P.C.

Firm name

8558 Katy Freeway

Number Street

Suite 119

Houston

City

TX

State

77024

ZIP Code

(713) 960-0277

Contact phone

RLFuqua@FuquaLegal.com

Email address

07552300

Bar number

TX

State

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Richard J. Whitmore, II, declare under penalty of perjury that I am the sole Managing Member of TFRC Enterprises, LLC, a Texas limited liability company and that on January 27, 2023 the following resolution was duly adopted by the sole managing member of this company:

“Whereas, it is in the best interest of this company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be it Therefore Resolved, that Richard J. Whitmore, II, sole Managing Member of the company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the company; and

Be it Further Resolved, that Richard J. Whitmore, II, sole Managing Member of the company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case; and

Be it Further Resolved, that Richard J. Whitmore, II, sole Managing Member of the company, is authorized and directed to employ Richard L. Fuqua, attorney and the law firm of Fuqua & Associates, PC to represent the company in such bankruptcy case.”

Executed on: January 27, 2023

Signed:

TFRC Enterprises, LLC

By:



Richard J. Whitmore, II,
Managing Member

Fill in this information to identify the case

Debtor name TFRC Enterprises LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
Capitol One bank account garnished by receiver on or about January 17, 2023			(\$43,500.00)
Other cash equivalents (<i>Identify all</i>)			
Silver coins in possession of Debtor's attorney			\$55,000.00
Total of Part 1			\$11,500.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor TFRC Enterprises LLC Case number (if known) _____
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
miscellaneous building materials and appliances				\$11,000.00
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$11,000.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor TFRC Enterprises LLC Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

Debtor TFRC Enterprises LLC Case number (if known) _____
 Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	1506 Eagle Lake Rd. Sealy, TX 77474 1506 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$162,852.00
55.2.	1512 Eagle Lake Rd. Sealy, TX 77474 1512 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$94,680.00
55.3.	1514 Eagle Lake Rd. Sealy, TX 77474 1514 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$162,852.00
55.4.	1502 Eagle Lake Rd. Sealy, TX 77474 1502 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$162,852.00
55.5.	1510 Eagle Lake Rd. Sealy, TX 77474 1510 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$88,000.00
55.6.	1516 Eagle Lake Rd. Sealy, TX 77474 1516 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$138,000.00
55.7.	1520 Eagle Lake Rd. Sealy, TX 77474 1520 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$170,000.00
55.8.	1522 Eagle Lake Rd. Sealy, TX 77474 1522 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$100,000.00
55.9.	1524 Eagle Lake Rd. Sealy, TX 77474 1524 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$157,000.00
55.10.	1526 Eagle Lake Rd. Sealy, TX 77474 1526 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$125,000.00
55.11.	1528 Eagle Lake Rd. Sealy, TX 77474 1528 Eagle Lake Rd., Sealy, TX 77474	Fee Simple			\$153,000.00

Debtor TFRC Enterprises LLC Case number (if known) _____
 Name

55.12.	1530 Eagle Lake Rd. Sealy, TX 77474 1530 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$139,840.00
55.13.	1532 Eagle Lake Rd. Sealy, TX 77474 1532 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$150,000.00
55.14.	1534 Eagle Lake Rd. Sealy, TX 77474 1534 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$153,784.00
55.15.	1602 Eagle Lake Rd. Sealy, TX 77474 1602 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$154,861.00
55.16.	1604 Eagle Lake Rd. Sealy, TX 77474 1604 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$142,000.00
55.17.	1606 Eagle Lake Rd. Sealy, TX 77474 1606 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$128,000.00
55.18.	1612 Eagle Lake Rd. Sealy, TX 77474 1612 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$150,000.00
55.19.	1616 Eagle Lake Rd. Sealy, TX 77474 1616 Eagle Lake Rd., Sealy, TX 77474	Fee Simple				\$172,000.00
55.20.	2803 Lazy River Sealy, Texas 77474 2803 Lazy River, Sealy, TX 77474	Fee Simple				\$9,000.00
55.21.	5006 Jamie Lynn Katy, Texas 5006 Jamie Lynn, Katy, Texas	Fee Simple				\$6,000.00
56.	Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.					\$2,719,721.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

Debtor	<u>TFRC Enterprises LLC</u>	Case number (if known)	
	Name		

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

71. Notes receivable	Current value of debtor's interest
Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>	
<u>Debtor's funds held by state court receiver</u>	\$43,500.00
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$43,500.00
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	
<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes	

Debtor TFRC Enterprises LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$11,500.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$16,517.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$11,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$2,719,721.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$43,500.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$82,517.00</u>	+ 91b. <u>\$2,719,721.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$2,802,238.00</u>

Fill in this information to identify the case:

Debtor name TFRC Enterprises LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name <u>Clark Street Properties</u> Creditor's mailing address <u>3114 Carnegie</u> <u>Houston TX 77005</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien <u>2803 Lazy River, Sealy, TX 77474</u> Describe the lien <u>First lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$94,000.00</u>	<u>\$90,000.00</u>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$416,487.00

Debtor TFRC Enterprises LLC

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

2.2	Creditor's name <u>Loancare</u>	Describe debtor's property that is subject to a lien <u>1602 Eagle Lake Rd., Sealy, TX 77474</u>	<u>\$86,702.00</u>	<u>\$424,861.00</u>
	Creditor's mailing address <u>PO Box 60509</u>	Describe the lien <u>First lien</u>		
	<u>City of Industry CA 91716-0509</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			

For 1602 Eagle Lake Rd., Sealy, TX 77474: 1) Loancare; 2) Quest Trust Company. For 1604 Eagle Lake Rd., Sealy, TX 77474: 1) Loancare; 2) Quest Trust Company. For 1606 Eagle Lake Rd., Sealy, TX 77474: 1) Loancare; 2) Quest Trust Company.

☐ Yes. The relative priority of creditors is
specified on lines _____

2.3	Creditor's name <u>New Rez LLC</u>	Describe debtor's property that is subject to a lien <u>1528 Eagle Lake Rd., Sealy, TX 77474</u>	<u>\$114,089.00</u>	<u>\$596,624.00</u>
	Creditor's mailing address <u>c/o Shellpoint Mtg Servicing</u>	Describe the lien <u>First lien</u>		
	<u>PO Box 650840</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<u>Dallas TX 75265-0840</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date debt was incurred _____			
	Last 4 digits of account number _____			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			

For 1528 Eagle Lake Rd., Sealy, TX 77474: 1) New Rez LLC; 2) Quest Trust Company. For 1530 Eagle Lake Rd., Sealy, TX 77474: 1) New Rez LLC; 2) Quest Trust Company. For 1532 Eagle Lake Rd., Sealy, TX 77474: 1) New Rez LLC; 2) Quest Trust Company. For 1534 Eagle Lake Rd., Sealy, TX 77474: 1) New Rez LLC; 2) Quest Trust Company.

☐ Yes. The relative priority of creditors is
specified on lines _____

Debtor TFRC Enterprises LLC

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral**
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	Creditor's name	Describe debtor's property that is subject to a lien	\$121,696.00	\$552,000.00
	<u>PHH Mortgage Services</u>	<u>1520 Eagle Lake Rd., Sealy, TX 77474</u>		
	Creditor's mailing address			
	<u>PO Box 94087</u>	Describe the lien		
		<u>First lien</u>		
		Is the creditor an insider or related party?		
	<u>Palatine IL 60094-4087</u>	<input checked="" type="checkbox"/> No		
	Creditor's email address, if known	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply.		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			

For 1520 Eagle Lake Rd., Sealy, TX 77474: 1) PHH Mortgage Services; 2) Quest Trust Company. For 1522 Eagle Lake Rd., Sealy, TX 77474: 1) PHH Mortgage Services; 2) Quest Trust Company. For 1524 Eagle Lake Rd., Sealy, TX 77474: 1) PHH Mortgage Services; 2) Quest Trust Company. For 1526 Eagle Lake Rd., Sealy, TX 77474: 1) PHH Mortgage Services; 2) Quest Trust Company.

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor TFRC Enterprises LLC

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*Amount of claim
Do not deduct the
value of collateral.*Column B*Value of collateral
that supports
this claim

2.5	Creditor's name <u>Quest Trust Company</u> Creditor's mailing address <u>c/o Raymond Riddell</u> <u>17171 Park Row Dr</u> <u>Houston TX 77084</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien <u>1506 Eagle Lake Rd., Sealy, TX 77474</u> Describe the lien <u>2nd lien deed of trust / Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$2,704,721.00
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For 1506 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company. For 1502 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company. For 1612 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company. For 1616 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company. For 1510 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company; 2) Quest Trust Company. For 1514 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company; 2) Quest Trust Company. For 1512 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company; 2) Quest Trust Company. For 1516 Eagle Lake Rd., Sealy, TX 77474: 1) Quest Trust Company; 2) Quest Trust Company. For 1520 Eagle Lake Rd., Sealy, TX 77474: See 2.4. For 1522 Eagle Lake Rd., Sealy, TX 77474: See 2.4. For 1524 Eagle Lake Rd., Sealy, TX 77474: See 2.4. For 1526 Eagle Lake Rd., Sealy, TX 77474: See 2.4. For 1528 Eagle Lake Rd., Sealy, TX 77474: See 2.3. For 1530 Eagle Lake Rd., Sealy, TX 77474: See 2.3. For 1532 Eagle Lake Rd., Sealy, TX 77474: See 2.3. For 1534 Eagle Lake Rd., Sealy, TX 77474: See 2.3. For 1602 Eagle Lake Rd., Sealy, TX 77474: See 2.2. For 1604 Eagle Lake Rd., Sealy, TX 77474: See 2.2. For 1606 Eagle Lake Rd., Sealy, TX 77474: See 2.2.

☐ Yes. The relative priority of creditors is
 specified on lines _____

Fill in this information to identify the case:

Debtor TFRC Enterprises LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part. If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address <u>Austin County</u> <u>804 E. Wendt</u> <u>Bellville</u> TX <u>77418</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>) property ad valorem taxes	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,500.00</u> <u>\$11,500.00</u>
--	--	---------------------------------------

Debtor TFRC Enterprises LLC Case number (if known) _____**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Capital Premium Financing LLC</u> <u>PO Box 660232</u> <u>Dallas TX 77450</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,843.77</u>
--	--	-------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>City of Sealy</u> <u>Utilities Dept.</u> <u>PO Box 517</u> <u>Sealy TX 77474-0517</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$875.97</u>
---	---	-----------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Hary Sexton Enterprises</u> <u>1539 S. Mason Rd # 73</u> <u>Katy TX 77450</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods & Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,900.00</u>
--	--	-------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Home Depot Credit Card</u> <u>Dept 32 - 2194896084</u> <u>PO Box 9001030</u> <u>Louisville KY 40290-1030</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$409.00</u>
--	---	-----------------

Debtor TFRG Enterprises LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$261.04
Check all that apply.

Reliant☐ ContingentPO Box 650475☐ Unliquidated☐ Disputed

Basis for the claim:

Dallas TX 75265-0475Utilities

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.6 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$100.00
Check all that apply.

S&H Storage☐ ContingentPO Box 782☐ Unliquidated☐ Disputed

Basis for the claim:

Sealy TX 77474Storage fees

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.7 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$116.48
Check all that apply.

Wellington Risk Ins Agency☐ ContingentPO Box 230☐ Unliquidated☐ Disputed

Basis for the claim:

Fort Worth TX 76101Insurance

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor TFRC Enterprises LLC

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Internal Revenue Service</u> <u>300 E. 8th Street</u> <u>M/S 5026 AUS</u> <u>Austin TX 78701</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	<u>Internal Revenue Service</u> <u>Centralized Insolvency Operation</u> <u>P.O. Box 7346</u> <u>Philadelphia PA 19101-7346</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	<u>Seth Kretzer, Receiver</u> <u>Kretzer Firm</u> <u>917 Franklin Street, Sixth Floor</u> <u>Houston TX 77002</u> <u>Order Appointing Receiver - Cause No. 2014-01425A; 11th District Court of Harris County, Texas</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.4	<u>Seth Kretzer, Receiver</u> <u>9119 S. Gessner Rd.</u> <u>Suite 105</u> <u>Houston, Texas</u> <u>Order Appointing Receiver - Cause No. 2014-01425A; 11th Judicial District Court of Harris County</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.5	<u>United States Attorney General</u> <u>950 Pennsylvania Ave, NW</u> <u>Washington DC 20530-0001</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.6	<u>United States Attorney's Office</u> <u>Civil Process Clerk</u> <u>1000 Louisiana Street, Ste 2300</u> <u>Houston TX 77002</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor TFRC Enterprises LLC Case number (if known) _____**Part 4:** **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$11,500.005b. Total claims from Part 2 5b. + \$7,506.265c. Total of Parts 1 and 2 5c. \$19,006.26
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor Name TFRC Enterprises LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$2,719,721.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$82,517.00**1c. Total of all property**Copy line 92 from Schedule A/B..... \$2,802,238.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$416,487.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$11,500.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$7,506.26**4. Total liabilities**Lines 2 + 3a + 3b..... \$435,493.26

Fill in this information to identify the case and this filing:

Debtor Name TFRC Enterprises LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number
(if known) _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2023
MM / DD / YYYY

X /s/ Richard J. Whitmore, II
Signature of individual signing on behalf of debtor

Richard J. Whitmore, II
Printed name

Managing Member
Position or relationship to debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re TFRC Enterprises LLC

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$0.00</u>
Prior to the filing of this statement I have received.....	<u>\$56,738.00</u>
Balance Due.....Hourly: Approximately	<u>(\$56,738.00)</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/27/2023

Date

/s/ Richard Lee Fuqua II

Richard Lee Fuqua II
Fuqua & Associates, P.C.
8558 Katy Freeway
Suite 119
Houston, Texas 77024
Phone: (713) 960-0277 / Fax: (713) 960-1064

Bar No. 07552300

/s/ Richard J. Whitmore, II

Richard J. Whitmore, II
Managing Member

Debtor(s): TFRC Enterprises LLC

Case No:

Chapter: 11

SOUTHERN DISTRICT OF TEXAS

VICTORIA DIVISION

Austin County
804 E. Wendt
Bellville, Texas 77418

New Rez LLC
c/o Shellpoint Mtg Servicing
PO Box 650840
Dallas, TX 75265-0840

Wellington Risk Ins Agency
PO Box 230
Fort Worth, TX 76101

Capital Premium Financing LLC
PO Box 660232
Dallas, TX 77450

PHH Mortgage Services
PO Box 94087
Palatine, IL 60094-4087

City of Sealy
Utilities Dept.
PO Box 517
Sealy, TX 77474-0517

Quest Trust Company
c/o Raymond Riddell
17171 Park Row Dr
Houston, TX 77084

Clark Street Properties
3114 Carnegie
Houston, TX 77005

Quest Trust Company
c/o Reggie Fox
17171 Park Row Dr
Houston, TX 77084

Hary Sexton Enterprises
1539 S. Mason Rd # 73
Katy, TX 77450

Reliant
PO Box 650475
Dallas, TX 75265-0475

Home Depot Credit Card
Dept 32 - 2194896084
PO Box 9001030
Louisville, KY 40290-1030

S&H Storage
PO Box 782
Sealy, Texas 77474

Internal Revenue Service
Centralized Insolvency Operatio
P.O. Box 7346
Philadelphia, PA 19101-7346

Seth Kretzer, Receiver
9119 S. Gessner Rd.
Suite 105
Houston, Texas

Internal Revenue Service
300 E. 8th Street
M/S 5026 AUS
Austin, TX 78701

Seth Kretzer, Receiver
Kretzer Firm
917 Franklin Street, Sixth Floor
Houston, Texas 77002

Leases To Be Supplemented

United States Attorney General
950 Pennsylvania Ave, NW
Washington, DC 20530-0001

LoanCare
PO Box 60509
City of Industry, CA 91716-0509

United States Attorney's Office
Civil Process Clerk
1000 Louisiana Street, Ste 2300
Houston, TX 77002

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

IN RE:

TFRC Enterprises LLC

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

☒ *[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 1/27/2023 /s/ Richard J. Whitmore, II
Richard J. Whitmore, II
Managing Member
Complete EIN: 90-0759136

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 1/27/2023 /s/ Richard Lee Fuqua II
Richard Lee Fuqua II, Attorney for Debtor